

# ESILAW 2006.2

## Release Notes



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Welcome to ESILAW 2006.2! We would like to thank you for your comments and suggestions as they have helped us to produce an easier-to-use, more functional product. Following is a list of new features and changes in this update.

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### **New! Client Summary Report**

- A new Client Summary Report, available under Reports > Client > Client Summary, provides a complete history of all time and disbursement entries on a file with a breakdown of Work-in-Progress and Billings.
- The report can be run using a variety of criteria, including date and client ranges, and can be run in summary or detail.
- This report will allow you to view all time and disbursement entries on a file, including non-billable entries, and show you the breakdown of unbilled (work-in-progress) and billed entries. Time entries on the report are broken down into hours and fee columns.

### **New! Automated Amicus Attorney Interface**

- A new automated Amicus Attorney interface is now available for Amicus Attorney v5.0 or higher, Advanced Edition and Client/Server.
- The interface automatically transfers new clients and update existing ones from Amicus Attorney to ESILAW. It runs in the background based and validates client data being transferred. Users can set the time interval to perform the transfer (i.e. every 15 minutes).
- Used with the new Remote Time Update Scheduler, you can completely automate the transfer of client and time data from Amicus Attorney to ESILAW.
- For more information please contact sales your local dealer or our sales department at 888.663.4545.

### **Enhancement & Bug Fixes**

- Added a Login and Cancel button to the login screen, along with a link to the Help file.
- Updated Time Entry to refresh rates and fees based when re-entering Time Entry or selecting lawyers/timekeepers.
- Pulldown menus have replaced data entry fields throughout ESILAW where multiple options are available for the field (i.e. Statement Code in Client Maintenance).
- Collection Realization Receipts now displays in portrait mode by default.
- Tax settings in Client Maintenance and A/P Vendor Maintenance default to System Parameter tax settings when adding new clients or vendors.
- Inquiry drilldown now allows multiple drilldowns without producing an error.
- Set Passwords now displays functions that were removed from a group, but were not displaying in the Available Functions list.
- Increased length of total fields in Billing Realization Report.
- Activation Key now updates the network user file correctly.
- Billing templates (integrated billing) now display time entries with long descriptions correctly.
- Limitation Diary now updates the Responsible Lawyer on limitation dates if the Responsible Lawyer is changed on the client file.
- Increased the length of the time and disbursement description fields in billing grids.
- Revised Backup/Re-index in use message prompt when logging in to ESILAW to provide more information.
- Tax flag settings in the Amicus Attorney interface default to ESILAW settings.

### **New! CPA Compliant Image-Ready Check Format (Canada)**

- The Canadian Payments Association (CPA) has mandated a change in check design that will allow financial institutions to capture digital images of checks using image processing technology. This will eliminate the physical transfer of checks between financial institutions. Implementation is to be completed by December 31<sup>st</sup>, 2006.
- ESILAW 2006.2 includes the Image-Ready check format and is 100% compliant with the CPA standards. You can continue to use the Original (current) format until you are ready to transition to the Image-Ready format.
- The Image-Ready check selection is available under Printing > Print Checks. This feature is only available in ESILAW 2006.2 or higher.
- For more information on the CPA standards visit [www.cdnpay.ca](http://www.cdnpay.ca).

### **New! Remote Time Update Scheduler**

- ESILAW features a brand new Remote Time Update Scheduler that allows manual or automatic updating of time entries. It replaces the current Remote Time Update feature found under the Posting menu.
- The Remote Time Update Scheduler provides three options for updating time entries;
  - Manually update time entries for a single user or all users
  - Set a time interval (i.e. 15 Minutes) for automatic updates
  - Perform the update at a specific time everyday (i.e. 6:00 PM)
- If a time interval or specific time update is set, the Remote Time Update Scheduler will run as a Windows service and display a tray icon in your System Tray.
- The Active Users program found under Utilities will display which user is running Remote Time Update Scheduler.